



Case Study Sample Job Plan

Maintenance Job Planning/Estimating Worksheet					
Planner:	<i>Michael Roberts</i>	Work Order#:	<i>472464</i>	Date:	<i>05/16/21</i>
Job Contact:	<i>Jason Battalia</i>	Job Location:	<i>Mixer #7</i>	Equipment #	<i>26</i>
Job Description:	<i>Install spare gear box (GB)</i>				
Job Scope					
Seq #	Operation Description	Craft	# Crew	Estimated Hours	
10	<i>Lock out equipment</i>	<i>GMM</i>	<i>4</i>	<i>2.5</i>	
20	<i>Remove oil piping</i>	<i>GMM</i>	<i>2</i>	<i>.5</i>	
30	<i>Remove motor</i>	<i>GMM</i>	<i>2</i>	<i>1</i>	
40	<i>Break chain</i>	<i>GMM</i>	<i>1</i>	<i>.25</i>	
50	<i>Unbolt/remove GB</i>	<i>GMM</i>	<i>2</i>	<i>1</i>	
60	<i>Set/bolt/align GB</i>	<i>GMM</i>	<i>4</i>	<i>.5</i>	
70	<i>Reinstall motor</i>	<i>GMM</i>	<i>2</i>	<i>.5</i>	
80	<i>Tighten v-belts</i>	<i>GMM</i>	<i>1</i>	<i>.5</i>	
90	<i>Install chain</i>	<i>GMM</i>	<i>1</i>	<i>.25</i>	
100	<i>Install oil pump and piping</i>	<i>GMM</i>	<i>1</i>	<i>.5</i>	
110	<i>Install guards</i>	<i>GMM</i>	<i>2</i>	<i>.25</i>	
120	<i>Fill GB with oil</i>	<i>GMM</i>	<i>2</i>	<i>.5</i>	
130	<i>Energize and test</i>	<i>GMM</i>	<i>1</i>	<i>.25</i>	
			Total Hours:	6.5	
Materials Required					
Seq #	Material Data/Catalog # or Description	Quantity/ Unit of Measure (UOM)	Price	Required Date	Sloc (storage location)
	<i>Gearbox</i>	<i>1</i>	<i>50,000</i>		
	<i>G1 2050, 5" Bore STD key</i>		<i>250</i>		
	<i>15 gal oil</i>		<i>100</i>		
	<i>Shim stock available</i>		<i>25</i>		
	<i>Chain lube</i>		<i>5</i>		
			Total \$:	<i>\$50,380</i>	
Safety Requirements					
Permit		Confined Space		Hot Work	
SCBA		Asbestos Removal		Other	
Additional Comments:					
Tools Needed					
<i>1 6-ton crane, 10 ton lifting straps, eye bolts (4) 3/4, 1 1/2 socket wrench, 3/4" drive ratchet, 1 1/4 slug wrench, hammer induction heater, laser alignment, assorted hand tools for piping and electric motor, 1-1/4 combo wrench</i>					
Equipment					
<i>10-ton crane, laser alignment, induction heater, fork lift</i>					
Operation Notes					